**INTEREST RATES MARKET NOTICE**

**Date: 09 June 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC059”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 09 June 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC059

**Nominal Issued** R 30,000,000.00

**Issue Price** 100 %

**Coupon** 7.433% (3 Month JIBAR as at 09 June 2015 of 6.133% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 09 June 2016

**Books Close** 31 May, 31 August, 30 November, 29 February

**Interest Payment Date(s)** 09 June, 09 September, 09 December, 09 March

**Last Day to Register** By 17:00 on 30 May, 30 August, 29 November, 28 February

**Issue Date** 09 June 2015

**Date Convention** Following

**Interest Commencement Date** 09 June 2015

**First Interest Payment Date** 09 September 2015

**ISIN No.** ZAG000127085

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Vanilla%20Domestic%20Single%20Name%20CLN%20Floating%20Rate%20Pricing%20Supplement-IVC059%20(Final%202).pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Vanilla%20Domestic%20Single%20Name%20CLN%20Floating%20Rate%20Pricing%20Supplement-IVC059%20%28Final%202%29.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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